

October 23, 2023

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Maharashtra, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Dear Sir,

Sub: Initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Blue Jet Healthcare Limited (the “Company”, and such initial public offering, the “Offer”) comprising of offer for sale of up to 24,285,160 equity shares aggregating up to ₹[●] million by the Selling Shareholders

The IPO Committee of the Company in their meeting held on October 23, 2023, in consultation with Kotak Mahindra Capital Company Limited, ICICI Securities Limited and J.P. Morgan India Private Limited (“**Book Running Lead Managers**”), has finalized allocation of 7,285,548 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 346/- per Equity Share (including share premium of ₹ 344/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	ICICI PRUDENTIAL INNOVATION FUND	433,526	6.0%	346	149,999,996
2	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	433,526	6.0%	346	149,999,996
3	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	722,529	9.9%	346	249,995,034
4	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	722,529	9.9%	346	249,995,034
5	GOVERNMENT PENSION FUND GLOBAL	715,574	9.8%	346	247,588,604
6	PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED	715,574	9.8%	346	247,588,604
7	BANDHAN EMERGING BUSINESSES FUND	285,391	3.9%	346	98,745,286
8	BANDHAN MIDCAP FUND	285,391	3.9%	346	98,745,286
9	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	491,275	6.7%	346	169,981,150
10	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	404,587	5.6%	346	139,987,102
11	ASK GOLDEN DECADE FUND - SERIES II	202,272	2.8%	346	69,986,112

Unit I

3/2, Milestone, Kalyan Murbad Road, Village Varap, P.O. Box No. 5, Shahad-421 103, **Tel.:** 91 251 2280283 **Fax:** +91 251 2280567

Unit II

Plot No. B-12, C-4, E-2, MIDC, Industrial Area, Chemical Zone, Ambernath (W) 421501. **Tel.:** +91 8956363877/8956363878

Unit III

K-4/1, Additional MIDC Road, Mahad Industrial Area, Mahad- 402309, **Tel.:** + 91 22 2207 5307 / 6192 / 1691 **Fax:** +91 22 2207 0294

**BLUE JET**

HEALTHCARE

BLUE JET HEALTHCARE LIMITED

REGISTERED & CORPORATE : 701 & 702, BHUMIRAJ COSTARICA,
PLOT 1 & 2, SECTOR - 18, SANPADA, NAVI MUMBAI - 400705

T : 022- 41840550 / 40037603

F : +91 22 27814204

E : sales@bluejethealthcare.com

CIN NO. : U99999MH1968PLC014154

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
12	ASK GROWTH INDIA FUND	144,523	2.0%	346	50,004,958
13	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	144,480	2.0%	346	49,990,080
14	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	202,315	2.8%	346	70,000,990
15	TROO CAPITAL LTD	346,795	4.8%	346	119,991,070
16	SOCIETE GENERALE - ODI	166,195	2.3%	346	57,503,470
17	M3 INVESTMENT PRIVATE LIMITED	145,106	2.0%	346	50,206,676
18	BNP PARIBAS ARBITRAGE - ODI	144,792	2.0%	346	50,098,032
19	ICICI PRUDENTIAL EMERGING LEADERS FUND	144,792	2.0%	346	50,098,032
20	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	144,792	2.0%	346	50,098,032
21	LC PHAROS MULTI STRATEGY FUND VCC-LC PHAROS MULTI STRATEGY FUND SF1	144,792	2.0%	346	50,098,032
22	SINGULARITY GROWTH OPPORTUNITIES FUND I	144,792	2.0%	346	50,098,032
	TOTAL	7,285,548	100.0%		2,520,799,608

Out of the total allocation of 7,285,548 Equity Shares to the Anchor Investors, 3,229,687 Equity Shares (i.e. 44.3% of the total allocation to Anchor Investors) were allocated to 5 domestic mutual funds through a total of 8 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	ICICI PRUDENTIAL INNOVATION FUND	433,526	6.0%	346	149,999,996
2	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	433,526	6.0%	346	149,999,996
3	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	722,529	9.9%	346	249,995,034
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8	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	202,315	2.8%	346	70,000,990
	TOTAL	3,229,687	44.3%		1,117,471,702

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 17, 2023 filed with the Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

FOR BLUE JET HEALTHCARE LIMITED

Sweta Poddar,

Company Secretary and Compliance Officer

Membership No. F12287

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

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