

JNK India Limited

(Formerly known as JNK India Private Limited)



CIN: U29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S. G. Barve Road, Wagle Estate,
Thane (W) - 400 604. Maharashtra. India. Tel.: +91-22-6885 8000.

E-mail: admin@jnkindia.com Website: www.jnkindia.com

April 22, 2024

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 2/- each ("Equity Shares") JNK India Limited ("Company" and "Issue", respectively)

The IPO committee of the board of directors of our Company ("IPO Committee") at its meeting held on April 22, 2024, in consultation with IIFL Securities Limited and ICICI Securities Limited ("Book Running Lead Managers"), has finalized allocation of Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 415 per Equity Share (including share premium of Rs. 413 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	2,41,020	5.13%	415	10,00,23,300
2.	KOTAK INDIA EQ CONTRA FUND	2,41,020	5.13%	415	10,00,23,300
3.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	2,41,056	5.13%	415	10,00,38,240
4.	HDFC MUTUAL FUND - HDFC DEFENCE FUND	2,64,816	5.64%	415	10,98,98,640
5.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	2,64,852	5.64%	415	10,99,13,580
6.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	5,29,668	11.28%	415	21,98,12,220
7.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	5,28,768	11.26%	415	21,94,38,720
8.	MIRAE ASSET FLEXI CAP FUND	3,85,092	8.20%	415	15,98,13,180
9.	DSP DYNAMIC ASSET ALLOCATION FUND	1,79,244	3.82%	415	7,43,86,260
10.	DSP INDIA T.I.G.E.R. FUND	2,05,848	4.38%	415	8,54,26,920
11.	HEREFORD FUNDS - 360 ONE FOCUSED INDIA FUND	3,85,092	8.20%	415	15,98,13,180
12.	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	3,85,092	8.20%	415	15,98,13,180



13.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,20,489	2.57%	415	5,00,02,935
14.	LIC MF LARGE & MID CAP FUND	1,20,489	2.57%	415	5,00,02,935
15.	ARYABHATA GLOBAL ASSETS FUNDS ICAV ARYABHATA INDIA FUND	1,20,489	2.57%	415	5,00,02,935
16.	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	1,20,489	2.57%	415	5,00,02,935
17.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	1,20,489	2.57%	415	5,00,02,935
18.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	1,20,487	2.57%	415	5,00,02,105
19.	3P INDIA EQUITY FUND 1M	1,20,489	2.57%	415	5,00,02,935
	Total	46,94,989	100.00%		1,94,84,20,435

Out of the total allocation of 46,94,989 Equity Shares to the Anchor Investors, 27,93,594 Equity Shares (i.e., 59.50% of the total allocation to Anchor Investors) were allocated to 7 domestic mutual funds, which have applied through a total of 11 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	2,41,020	5.13%	415	10,00,23,300
2.	KOTAK INDIA EQ CONTRA FUND	2,41,020	5.13%	415	10,00,23,300
3.	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	2,41,056	5.13%	415	10,00,38,240
4.	HDFC MUTUAL FUND - HDFC DEFENCE FUND	2,64,816	5.64%	415	10,98,98,640
5.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	2,64,852	5.64%	415	10,99,13,580
6.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	5,29,668	11.28%	415	21,98,12,220
7.	MIRAE ASSET FLEXI CAP FUND	3,85,092	8.20%	415	15,98,13,180
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9.	DSP INDIA T.I.G.E.R. FUND	2,05,848	4.38%	415	8,54,26,920
10.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,20,489	2.57%	415	5,00,02,935
11.	LIC MF LARGE & MID CAP FUND	1,20,489	2.57%	415	5,00,02,935
	Total	27,93,594	59.50%		115,93,41,510



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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through the book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

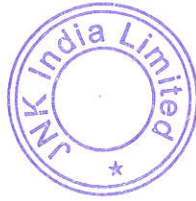
Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated April 15, 2024 filed with the Registrar of Companies, Maharashtra at Mumbai, and thereafter with SEBI and the Stock Exchanges.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, JNK India Limited


Authorised Signatory



Name: Ashish Soni

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India