

~~YASH~~

OPTICS & LENS

Date: 26.03.2024

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Yash Optics & Lens Limited

The Board of Directors of the Company in their meeting held on March 26, 2024, in consultation with the Book Running Lead Manager ("BRLM") to the Issue, has finalized allocation of 17,02,400 Equity Shares to Anchor Investors at Anchor Investor Allocation Price (as determined by the Board of Directors in consultation with the Book Running Lead Manager) of Rs. 81/- per Equity Share (including share premium of Rs. 71/- per Equity Share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	STEPTRADE REVOLUTION FUND	2,36,800	13.91 %	₹ 81/-
2.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	1,24,800	7.33 %	₹ 81/-
3.	INDIA EQUITY FUND I	6,17,600	36.28 %	₹ 81/-
4.	ASTORNE CAPITAL VCC - ARVEN	1,24,800	7.33 %	₹ 81/-
5.	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,24,800	7.33 %	₹ 81/-
6.	CRAFT EMERGING MARKET FUND PCC-CITADEL CAPITAL FUND	2,36,800	13.91 %	₹ 81/-
7.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	2,36,800	13.91 %	₹ 81/-
	Total	17,02,400	100%	

Out of the total allocation 17,02,400 to the Anchor investor, no Mutual Fund have applied through any schemes.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Yash Optics & Lens Limited

(Signature)

Mr. Tarun Manharlal Doshi

DIN: 03067691

Chairman and Managing Director



YASH OPTICS & LENS LIMITED

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